3Cs - Communications, Checklists and Comments Rel 9 - LVC

Durata: 2 zile

Ce veti invataÚ

This two-day class presents information needed to set up, administer, and use the PeopleSoft Enterprise Campus Solutions 3Cs -- communications, checklists, and comments. Participants learn how to set up 3C security for each of the C's and how to manage 3Cs data including how to use the Communication Generation process and use the PeopleSoft 3C engine.

Communications tasks include creating, assigning, updating and verifying communications, and generating letter and email communications.
Checklists tasks include creating, assigning, and updating checklists for individuals, organizations, or events.
Comments tasks include designing comments, and setting up and creating comment records.

This class also covers how to use the 3C engine to automatically assign 3Cs in PeopleSoft Enterprise Campus Solutions.
Learn To:

Set Up 3C Security
Create and Manage Communications
Create and Manage Checklists
Create and Manage Comments

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Cui se adreseazaÚ
Functional Implementer

CerinteÚ
Cerinte facultativeÚ
Understanding of basic navigation and PeopleSoft concepts
Use of control tables to enforce business rules
Able to run processes and reports

Obiectivele cursuluiÚ
Describe the 3Cs and their functionality
Set up 3C security
Manage communications
Generate email and letter communications
Manage checklists
Create comments

Assign 3Cs automatically using the PeopleSoft 3C engine

Tematica cursuluiÚ

Business Process Overview
Describing the 3Cs
Describing the PeopleSoft Products that Use 3Cs

Establishing 3C Security
Identifying 3C Security Requirements and Building Blocks
Setting Up 3C Security
Assigning 3C Security

Managing Communications
Identifying Communications Building Blocks
Setting Up Communications
Setting Up Communications 3C Security
Defining Communication Speed Keys
Creating and Assigning Communications Manually

Using the Communication Generation Process
Describing the Communication Generation Process
Setting Up the Communication Generation Process
Running the Process
Retrieving and Viewing Generated Communications

Resetting Generated Communications
Resetting Communications

Managing Checklists
Identifying Checklist Building Blocks
Setting Up Checklists
Setting Up Checklists 3C Security
Assigning Checklists Manually
Updating Checklists
Using Tracking Groups

Managing Comments
Identifying Comment Building Blocks
Setting Up Comments
Viewing and Changing Comments
Setting Up Comment 3C Security
Entering Comments Manually

Assigning 3Cs Automatically Using the PeopleSoft 3C Engine
Understanding the 3C Engine Process Flow
Setting Up the 3C Engine
Using System Real-time Processing
Using Batch Processing
Understanding the Relationship Between PeopleSoft Mass Change and the 3C Engine