

Hyperion Financial Data Quality Management EE Administration (11.1.2.3)

Duration: 3 Days

What you will learn

This Hyperion Financial Data Quality Management EE Administration training will teach you how to implement Oracle Hyperion Financial Data Quality Management, Enterprise Edition (FDMEEE), an advanced metadata and data transformation management solution. Explore a single, systematic process for loading source metadata and data from disparate systems into target analytical applications.

Learn To:

- Define system, application, and user profiles.
- Perform integration tasks.
- Create import formats for file systems.
- Set up locations, period mappings, and category mappings.
- Create member mappings.
- Define data load rules and load data to target applications.
- Create check rules and check entities.
- Process batches and manage reports.
- Set up security.
- Create import and event scripts.
- Describe FDMEEE integration with other source systems.

Benefits to You

By investing in this course, you'll get a chance to participate in hands-on exercises that will reinforce new concepts you've learned. Expert Oracle instructors will provide support to ensure your understanding.

Audience

Functional Implementer
Technical Administrator

Related Training

Required Prerequisites

Knowledge of data sources for Oracle Essbase

Knowledge of data sources for Oracle Hyperion Financial Management

Knowledge of data sources for Oracle Hyperion Planning

Course Objectives

Create import and event scripts

Define system, application, and user profiles

Perform integration tasks

Create import formats for files systems

Set up locations, period mappings, and category mappings

Create member mappings

Define data load rules and load data to target applications

Create check rules and check entities

Process batches

Manage reports

Set up security

Describe FDMEE integration with other source systems

Course Topics

Product Orientation

FDMEE Overview

Key Benefits and Features of FDMEE

FDMEE Integration Process

Processing Data Overview

Accessing and Navigating in FDMEE

Preparing FDMEE Integrations

Integration Setup Overview

Setting Up the Application Root Folder

Defining Profiles

Setting Up Source Systems

Registering Target Applications

Setting Up Import Formats for File Systems

Import Formats Overview

Creating Import Formats

Defining Import Format Mappings

Skipping Lines in Import Files

Concatenating Fields

Adding Import Expressions

Completing the Integration Setup

- Locations Overview
- Adding Locations
- Setting Location Details and Integration Options
- Periods and Categories Overview
- Defining Period Mappings
- Defining Category Mappings
- Point of View Overview

Setting Up Data Load Mappings

- Data Load Mappings Overview
- Defining Data Load Mappings
- Explicit Mappings
- Mapping Rules
- Processing Order
- Building Maps Externally
- Importing Mappings
- Sharing Mappings

Defining and Executing Data Load Rules

- Data Load Rules Overview
- Defining Data Load Rules for File-Based Data Loads
- Loading Data into Multiple Periods
- Running Data Rules and Checking Rule Status
- Viewing Imported Data
- Scheduling Data Load Rules

Processing Data in Data Load Workbench

- Processing Data Overview
- Importing Source Data
- Validating Dimension Mappings
- Fixing Validation Errors
- Intersection Check Reports
- Managing Data
- Loading Data to Target Applications
- Drilling Through from Target Applications

Setting Up Check Rules and Check Entities

- Check Rules and Reports Overview
- Creating Check Rule Groups and Check Rules
- Assigning Check Rules to Locations
- Verifying Check Rules
- Check Entities Overview
- Creating Check Entity Groups
- Verifying Consolidations

Processing Batches

- Batch Processing Overview
- Adding Batch Definitions
- Defining Batch Parameters
- Executing Batches
- Creating and Executing Open Batches

Scheduling Batches
Executing Batch Scripts

Reporting in FDMEE

FDMEE Reports Overview
Adding Report Groups
Running Reports
Reviewing and Adding Query Definitions
Generating XML Files
Creating Report Templates
Adding Report Definitions

Setting Up Security

FDMEE Security Overview
Setting Up FDMEE Security
Defining Role, Report, and Batch Security
Location Security
Adding Groups for Location Security
Assigning Users to Groups in Shared Services
Provisioning Users in Shared Services

Defining Import Scripts

Scripting in FDMEE Overview
Jython Basics
Accessing Script Editor
Creating Import Scripts
Assigning Import Scripts to Import Formats
Applying Import Script Functions
Using Temporary Variables in Import Scripts

Defining Mapping and Event Scripts

Mapping Scripts Overview
Jython Objects in Mapping Scripts
Setting Up Mapping Scripts
Event Scripts Overview
Creating Event Scripts
Changing Import Formats Dynamically
Using the File System Object in Event Scripts

FDMEE Integration with Other Source Systems

GL Integration Overview
Registering ERP Source Systems
Selecting Source Accounting Entities
Creating Import Formats for Accounting Entities
Setting Up the Integration for Source Systems
Drilling Through to Source Data
Importing Source Data from the Open Interface Table