

Oracle Hyperion Financial Reporting 11.1.2 for Essbase & Planning (11.1.2.2)

Duration: 2 Days

What you will learn

This Oracle Hyperion Financial Reporting training teaches you how to create and manage reports with Financial Reporting. Learn to create objects, books, batches, format reports, add auto calculations and functions and more.

Learn To:

Describe Financial Reporting architecture and components

View reports and set related preferences in EPM Workspace

Create reports and report objects (grids, text boxes, charts, images, and templates)

Apply member selection with members, lists, and functions for rows, columns, and pages

Format reports and define auto calculations and functions in a report

Create books and batches to generate reports

*This course is suitable for customers using all versions of Oracle Hyperion Financial Reporting 11.1.2

Audience

Reports Developer

Related Training

Required Prerequisites

Basic Microsoft Windows skills

Basic knowledge of Essbase or Planning data sources

Course Objectives

Describe Financial Reporting architecture and components

View reports and set related preferences in EPM Workspace

Create reports and reports objects (grids, text boxes, images, and templates)

Apply member selection with members, lists, and functions for rows, columns, and pages

Format reports

Define auto calculations and functions in reports

Create books and batches to generate reports

Course Topics

Financial Reporting Overview

Oracle's Enterprise Performance Management System
Financial Reporting Functionality and Architecture
Financial Reporting Data Sources

Navigating Reports in EPM Workspace

Navigating EPM Workspace
Previewing Reports and Snapshots
Setting Preferences
Integrating Reports into Microsoft Office Applications

Creating Basic Reports

Reporting Studio Overview
Report Creation Overview
Creating Reports
Adding Grids
Selecting Members for Grids
Setting the Point of View
Adding Rows or Columns
Saving, Previewing, and Printing Reports

Applying Advanced Member Selections

Selecting Members by Using Lists
Creating User-Defined Lists
Selecting Members by Using Functions
Selecting Members for the Page Axis

Customizing Grids

Displaying Details in Reports
Attaching External Documents
Displaying Planning Supporting Details
Setting Up Expansions
Creating Related Content in Reports

Formatting Cells and Grids

Formatting Cells
Formatting Grids
Suppressing Data
Applying Conditional Formatting in Grids
Setting Up Pages

Creating Report Objects

Report Objects Overview
Creating Text Boxes
Adding Images
Saving and Linking Report Objects
Inserting Saved Report Objects
Adding Headers and Footers
Designing Row and Column Templates

Adding Text Functions

Text Functions Overview

Inserting Text Functions in Text Boxes

Inserting Text Functions in Headings and Text Cells

Customizing Page Headings

Creating Dynamic Values with the Current Keyword

Displaying the Row and Column IDs

Displaying Text Function Errors

Common Text Functions

Adding Auto Calculations and Mathematical Functions

Setting Up Auto Calculations in Data Rows and Columns

Applying Mathematical Functions and Properties

Mathematical Operators in Expressions

Creating Formulas

Common Mathematical Functions

Creating Books

Books Overview

Previewing and Printing Books

Changing the Book Point of View

Creating Books in EPM Workspace

Changing the Appearance of Books

Creating Batches

Batches Overview

Creating and Scheduling Batches

Scheduling Batch-Bursting Options

Previewing Static HTML Output

Monitoring Batch Schedules